



APPLICATION FOR FINANCING

FAX TO _____

DATE _____

GENERAL INFORMATION: Please print or type Existing Customer

Applicant Name _____ Trade Name (if different) _____

Physical Address _____
City State Zip CountyBilling Address _____
City State Zip County

Business # (____) - _____ Mobile/Pager # (____) - _____ Fax # (____) - _____

Contact Name _____ Title _____ E-mail _____

Description of Business _____ Business Start Date _____ Time as Current Owner _____

Type of Business: Sole Proprietorship Corporation General Partnership L.L.C. Other _____Has the business or any principal ever declared bankruptcy? Yes No Are there any outstanding liens or judgments? Yes No
If yes, date filed _____ # of Employees _____Federal ID Number _____ Sales Tax Exempt? Yes No If yes, please attach copy of exemption certificate

Bonding Company _____ Contact Name _____ Phone # _____

Insurance Company _____ Contact Name _____ Phone # _____

Caterpillar Insurance offers physical damage coverage. Please ask your Caterpillar dealer or contact us at 1-800-248-4228.

FINANCIAL INFORMATION: Additional financial information may be requested and is required for exposure over \$250,000**BANK/FINANCE CO. REFERENCE:**

	Acct #	Contact/Phone #	Checking: (Please provide current balances)	Savings:	Loan:
(1)	_____	_____	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____
(2)	_____	_____	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____	<input type="checkbox"/> \$ _____

TRADE REFERENCES:

	Contact	Address (include city, state & zip)	Telephone #	Account #
(1)	_____	_____	_____	_____
(2)	_____	_____	_____	_____

PERSONAL INFORMATION ON OWNER/PRINCIPALS/GUARANTORS: attach additional sheets, if necessary

Name / Title _____ Birthdate _____ SS # _____

Home Address & Phone No. _____ % Ownership _____

Net Worth \$ _____ Annual Income \$ _____ Monthly Housing Payment \$ _____

Name / Title _____ Birthdate _____ SS # _____

Home Address & Phone No. _____ % Ownership _____

Net Worth \$ _____ Annual Income \$ _____ Monthly Housing Payment \$ _____

SIGNATURE OF OWNER/PRINCIPAL OR AUTHORIZED OFFICER/PARTNER

NOTICE: Applicant and each other person signing below warrants that the information provided herein or in connection with this application is true and correct and authorizes the release of such information to Cat Financial, Caterpillar dealers and/or any party which may provide credit to applicant, whether herein or pursuant to a subsequent application or request, to obtain from banks, credit bureaus and other creditors, all of which are hereby authorized to release, any credit/financial information concerning applicant or such other person (including personal credit bureaus) as such party may deem appropriate, and to share all such information with the other.

BY: _____ TITLE: _____ DATE: _____

BY: _____ TITLE: _____ DATE: _____

For Dealer Use Only	Dealer Name	Sell Price: _____	Term	Interest Rate: _____ %
		Net Down Pmt: < _____ >	12	Retail Finance Plan Number: _____
	Model Number	Taxes: _____	24	Other Financing Info (skip payments, etc.)
		Fees/Other: _____	36	
Serial Number	Net to Finance: _____	48		
			60	

NOTICE: If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact the Corporate Credit Manager, 3322 West End Avenue, Nashville, TN 37203 within 60 days from the date you are notified of our decision. We will send you a written statement of the reasons for the denial within 30 days from receiving your request. The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this Lender is the FTC Regional Office for the region in which the Lender operates or the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.

Visit us at www.CAT.com/financial